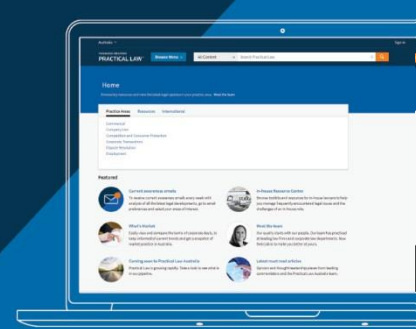


Practical Law Australia Banking and Finance

Table of Contents



BANKING AND FINANCE LAUNCH PLAN

Lending: general.....	2
Taking security	3
Guarantees and indemnities.....	4
Letters of credit and bank guarantees.....	4
Legal opinions	5
Set-off and netting.....	5
Subordination, priority and intercreditor	5

This is a list of resources planned for development for the launch of the Banking and Finance service of Practical Law Australia in 2018

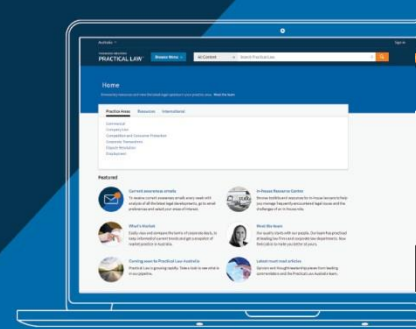
Practical Law is a dynamically evolving service. We may add to, remove and change the documents and resources in the content plan to meet the needs of our subscribers, customer feedback and publishing processes.

This document is for information purposes only and does not have contractual or other legal effect.

Practical Law Australia

Banking and Finance

Table of Contents



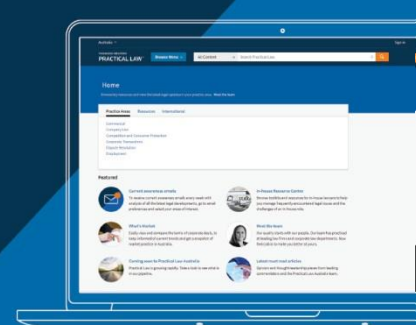
Lending: general

- Practice notes
 - Security trusts in finance transactions
 - Introduction to APLMA and its resources
 - Corporate loan facilities: overview
 - Documenting a facility agreement
 - Methods of raising debt finance
 - Trust obligors in finance transactions
- Standard documents
 - Facility agreement (bilateral)
 - Facility agreement (short form)
 - Amendment agreement
 - Amendment and restatement agreement
 - Amendment letter
 - Amendment request: borrower to lender
 - Board minutes: borrower approving facility agreement and finance documents
 - Conditions precedent satisfaction letter: lender to borrower
 - Conditions precedent satisfaction letter: lender's lawyers to lender
 - Condition precedent waiver letter
 - Consent letter: lender to borrower
 - Consent request: borrower to lender (existing facility)
 - Consent request: borrower to lender (new borrowing and security with new lender)
 - Drawdown request
 - Demand for loan repayment
 - Effective date letter: lender to borrower
 - Reservation of rights letter: facility agreement
 - Waiver and consent letter

Practical Law Australia

Banking and Finance

Table of Contents



- Waiver request: borrower to lender
- Standard clauses
 - Borrower's conditions precedent schedule
 - Borrower's covenants
 - Borrower's events of default
 - Borrower's representations and warranties
 - Trust provisions
- Checklists
 - Amending a facility agreement: issues to consider
 - Can we create new security during the term of the existing loan?
 - Can we declare or pay a dividend during the term of the existing loan?
 - Can we dispose of an asset during the term of the existing loan?
 - Can we incur additional borrowings during the term of the existing loan?
 - Can we make an acquisition during the term of the existing loan?
 - Consent requests: issues to consider:
 - Instructing foreign lawyers on facility agreements
 - Review of trust obligor's trust documents
 - Waiver requests: issues to consider

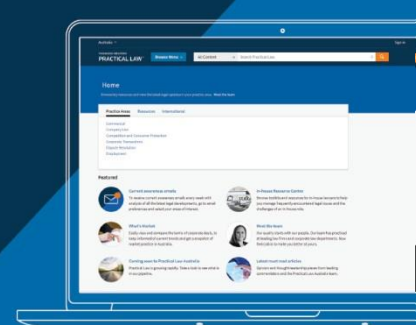
Taking security

- Practice notes
 - PPSA: Overview
 - PPSA: Priorities and take free rules
 - PPSA: In substance and deemed security interests
 - Registering security interests on the PPSR
 - Discharging registrations on the PPSR
 - Searching the PPSR
 - Taking security over a bank account
 - Taking security over all the property of a company
 - Taking security over receivables and accounts
 - Taking security over shares and marketable securities
 - Taking security: common law and PPSA

Practical Law Australia

Banking and Finance

Table of Contents



- General considerations when taking security
- PEXA and the National Mortgage Form
- Standard documents
 - General security deed
 - Deed of release
 - Waiver letter
- Checklist
 - Instructing foreign lawyers on security

Guarantees and indemnities

- Practice notes
 - Guarantees and indemnities
 - Co-guarantors
 - Rights of guarantors
 - Guarantees: termination and discharge
- Standard documents
 - Guarantee and indemnity (corporate guarantor, all moneys)
 - Guarantee and indemnity (corporate guarantor, specific liability)
 - Guarantee and indemnity (individual guarantor, specific liability)
 - Board minutes: Guarantor approving guarantee and indemnity
 - Consent deed to amendment of guaranteed obligations
 - Deed of release of guarantor

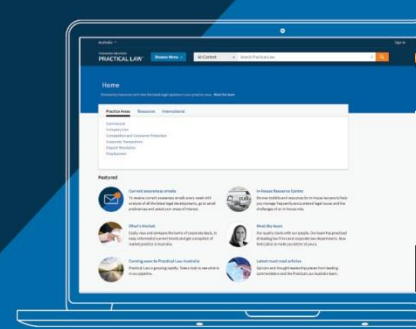
Letters of credit and bank guarantees

- Practice notes
 - Letters of credit and bank guarantees: overview

Practical Law Australia

Banking and Finance

Table of Contents



- Documentary letters of credit
- Types of documentary letters of credit
- Bank guarantees and standby credits

Legal opinions

- Practice notes
 - Searches and due diligence to be carried out before issuing a legal opinion
 - Legal opinions in finance transactions: overview
- Checklist
 - Issuing a legal opinion

Set-off and netting

- Practice notes
 - Netting
 - Set-off
 - Payment Systems and Netting Act
- Standard clause
 - Set-off

Subordination, priority and intercreditor

- Practice notes
 - Intercreditor and priority issues
 - Subordination