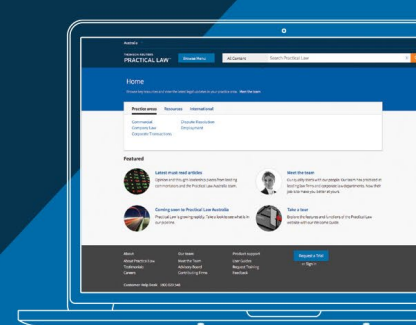


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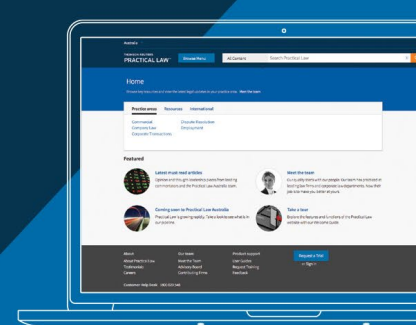


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Practical Law Australia’s fully integrated Corporate Transactions resources are designed to assist corporate lawyers with their day-to-day workflow. Lawyers have instant access to overviews and detailed guidance on corporate law issues, along with standard documents that provide clause-by-clause commentary to assist lawyers with drafting and negotiations. Clients expect that their lawyers will get the law right as a minimum. We help you to do that faster, so that you can spend your time on the value-adds that differentiate you.

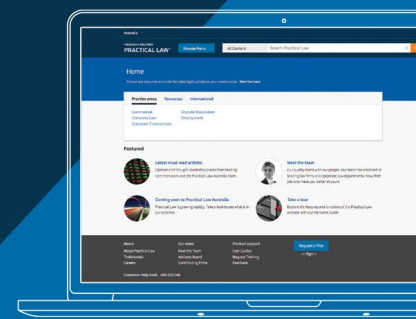
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Kate Merrifield, Head of Corporate

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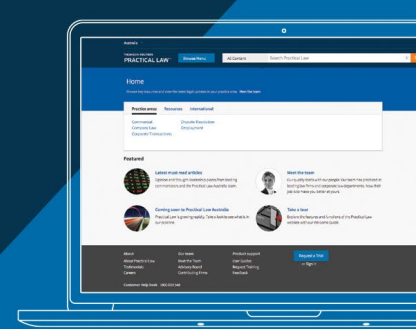
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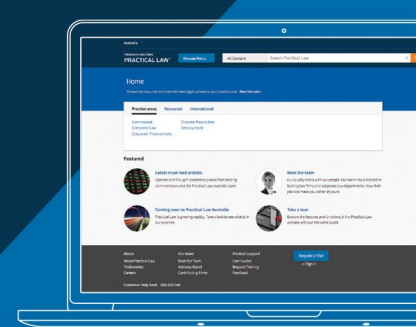


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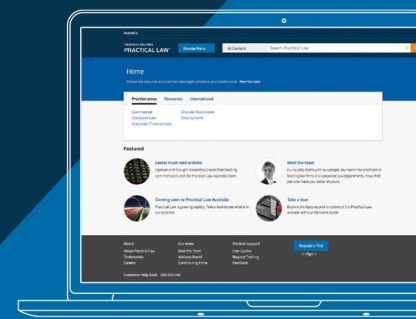
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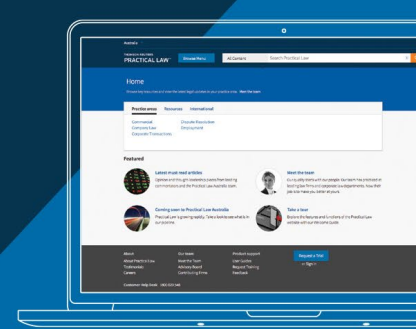
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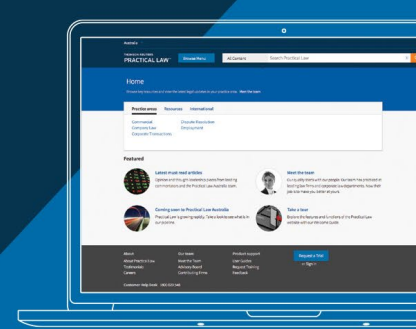
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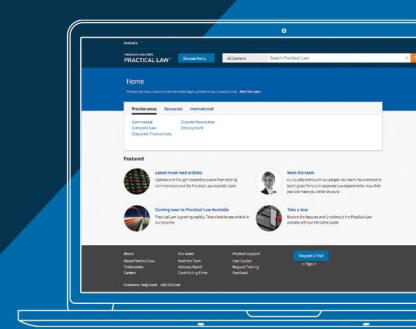
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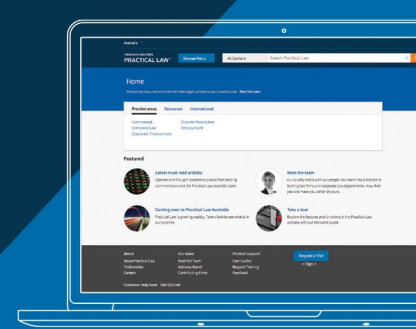
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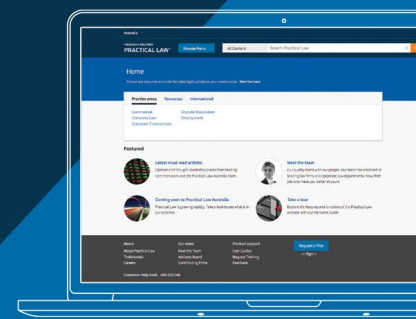
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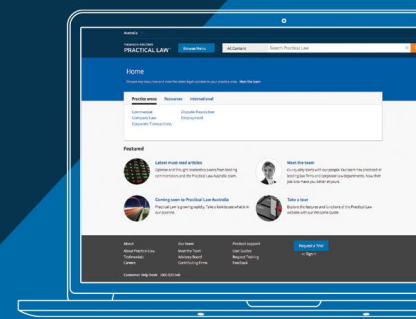
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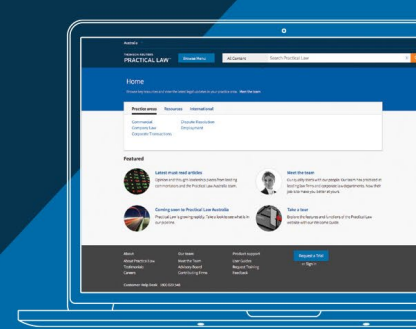


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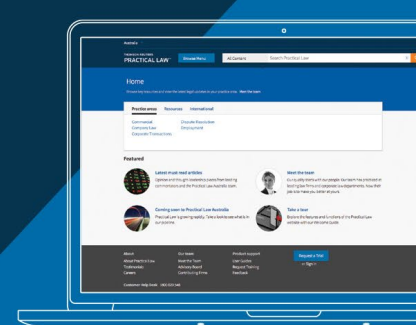


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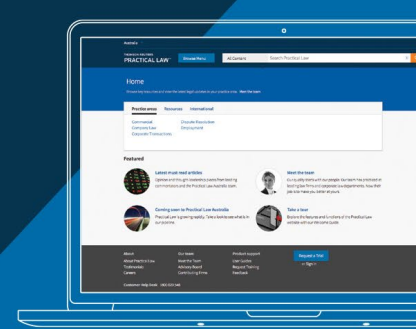
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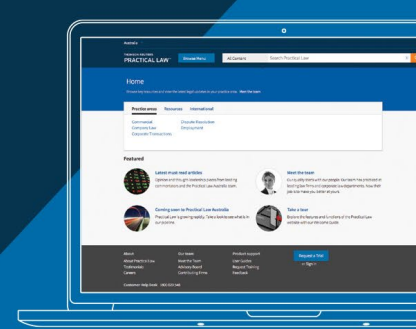
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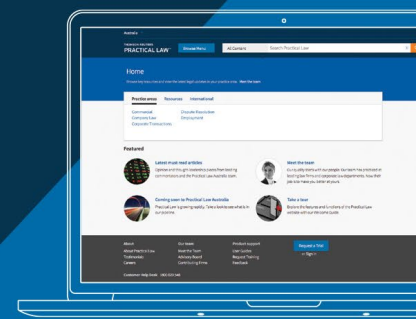


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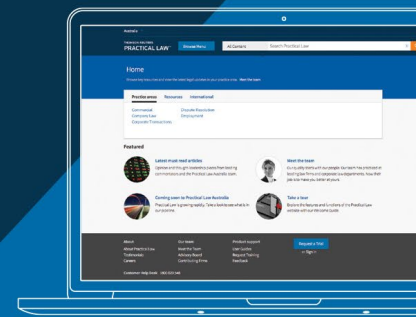


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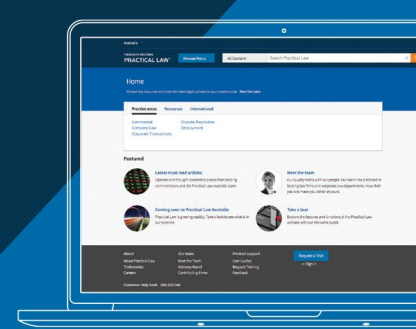
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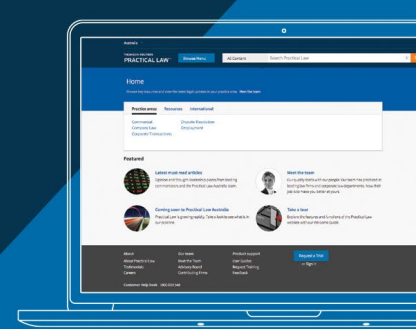
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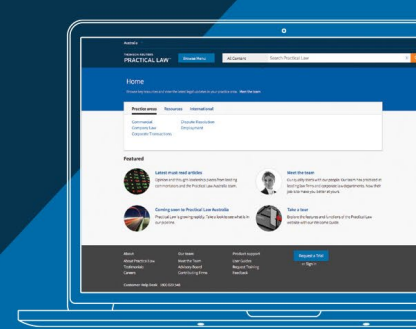
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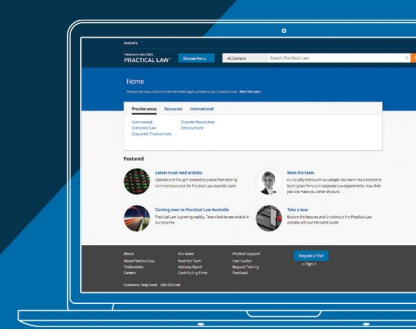


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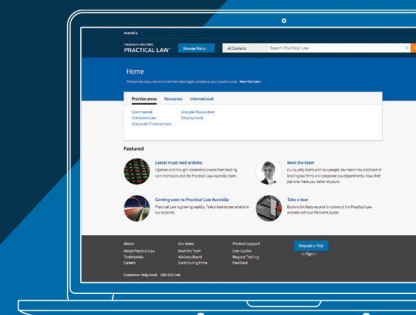
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 - Reductions of share capital: unlisted companies
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 - Members' schemes of arrangement
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 - Letter to ASIC enclosing a draft scheme booklet for review
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 - Notice of change of control: share purchases: intra-group reorganisations
 - Non-binding indicative offer letter



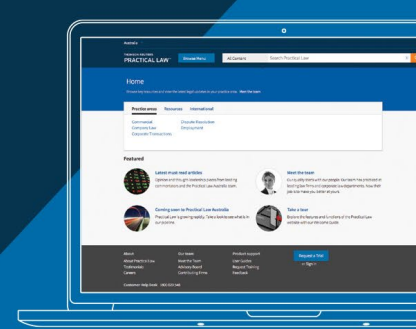
- Request for consent to assignment: intra-group reorganisations
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- Scheme implementation deed
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 - Consideration satisfied by release of existing indebtedness or obligations: share purchase agreement: intra-group reorganisations
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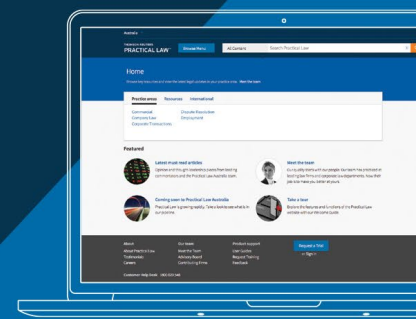
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- Practice notes
 - How to incorporate a company
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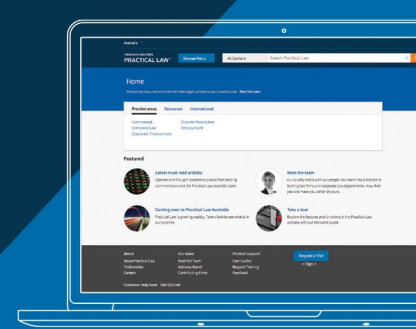


- Confidentiality deed (mutual)
- Constitution for a proprietary company limited by shares
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- Checklists
 - Choosing the right seed financing instrument for start-ups
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 - SAFE financing
- Toolkits
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Equity Capital Markets

Disclosure documents

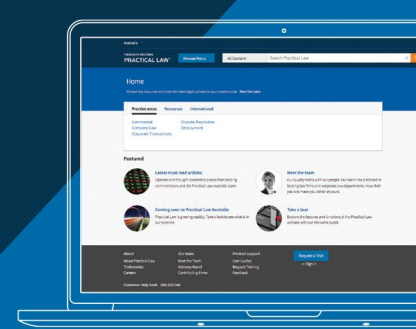
- Practice note: overview
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 - Consent to inclusion of statements in a disclosure document
 - Constitution for a public company listed on the ASX
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 - Final report of the due diligence committee: initial public offering due diligence
 - Key issues list: IPO due diligence
 - Management sign-off: initial public offering due diligence
 - Minutes of a meeting of a due diligence committee: regular meetings during due diligence process
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- Minutes of a meeting of a due diligence committee: initial meeting
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- Verification table: initial public offering due diligence

- Checklists
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 - Preparing a company for an initial public offering
 - Risk disclosure in prospectuses

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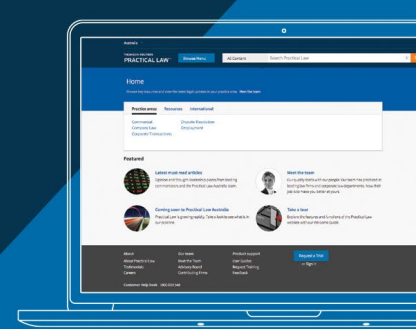
- Practice note: overview
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Contracts

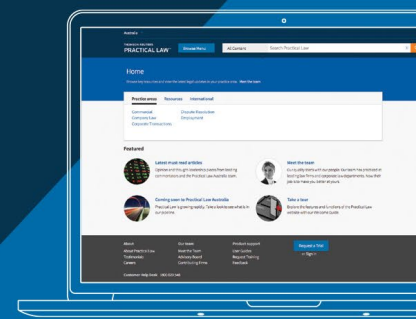
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- Practice notes
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 - Execution of deeds and documents by individuals
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 - Execution of deeds and documents by foreign corporations
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 - Power of attorney (ACT): general or specific powers
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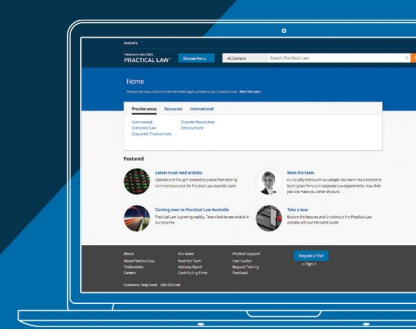
- Power of attorney (NT): general or specific powers
- Power of attorney (Qld): general or specific powers
- Power of attorney (SA): general or specific powers
- Power of attorney (Tas): general or specific powers
- Power of attorney (Vic): general or specific powers
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- Power of attorney (WA): general or specific powers including land
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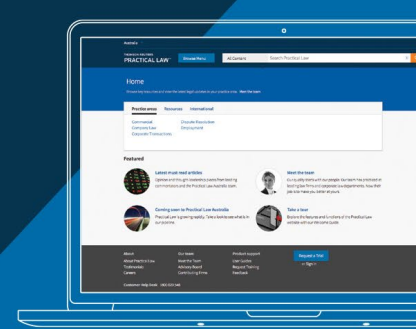
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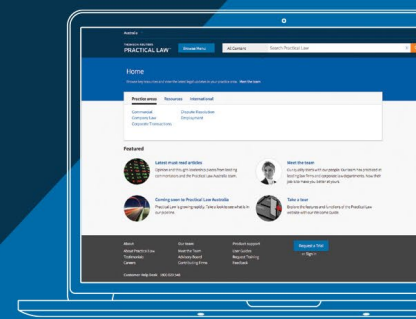
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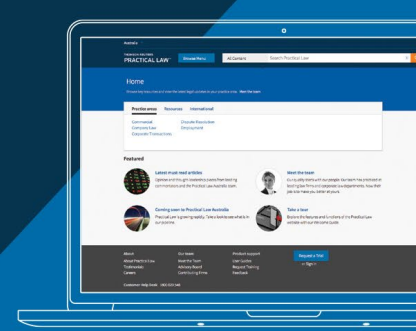
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- Practice notes
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 - Agile projects and contracting
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